

ALASKA PERMANENT FUND BOARD CONFIRMATION COMMITTEE

P.O. Box 191078  
Anchorage, Alaska 99519-1078  
[www.apfboardconfirmation.org](http://www.apfboardconfirmation.org)  
[info@apfboardconfirmation.org](mailto:info@apfboardconfirmation.org)  
(907)278-9455 Phone/Fax/Msg.  
October 18, 2007

Honorable Talis Colberg  
Alaska Attorney General  
Alaska Department of Law  
c/o Ms. Nancy Korting  
P.O. Box 110300  
Juneau, Alaska 99811-0300

RE:Enclosed Executive and Legislative Ethics Complaints

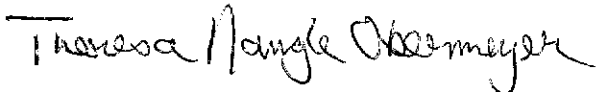
Dear Attorney General Colberg:

I faxed Ms. Bockman's letter to your office today and it is enclosed along with the complaint I filed with Alaska Legislative Ethics Commission. What a joke! I just want you to read how unethical all of this really is. I feel that I have been threatened in writing by Ms. Bockman per her last sentence on Page 2 per "You can contact an attorney about the matter, but other disclosure of this matter is a violation of the Executive Branch Ethics Act and may be subject to penalties." Where we live the only thing that exists is "Catch 22."

I am simply glad if you understand the issues that our organization has been raising for many years without assistance. Do you intend to do anything about how corrupt Alaska Permanent Fund Board and Mr. Burns are? What they do is not American. We must create a system of "checks and balances."

Please let us know if you can help.

Sincerely yours,



Theresa Nangle Obermeyer, Ph.D., Member  
Alaska Permanent Fund Board Confirmation Committee

# STATE OF ALASKA

DEPARTMENT OF LAW  
OFFICE OF THE ATTORNEY GENERAL

SARAH PALIN, GOVERNOR

1031 WEST 4<sup>TH</sup> AVENUE, SUITE 200  
ANCHORAGE, ALASKA 99501-5903  
PHONE: (907)269-5100  
FAX: (907)276-3697

October 1, 2007

**CONFIDENTIAL – AS 39.52.340**

Theresa Nangle Obermeyer  
P.O. Box 191078  
Anchorage, AK 99519-1078

Re: Complaint: Alaska Permanent Fund Board and Michael Burns  
AGO File No. 661-08-0157

Dear Ms. Obermeyer:

This letter acknowledges receipt of your Complaint against the Alaska Permanent Fund Board (APFC) trustees and its Executive Director, Michael Burns, submitted under the Executive Branch Ethics Act, AS 39.52.310 - .390. I also confirm that we earlier received a notebook of documents from you, which we understand supports your complaint.

We have reviewed the materials attached directly to your complaint document as well as the material on the Alaska Permanent Fund Board Confirmation Committee web page titled "Overview July 2006." We have briefly looked at your notebook.

Alaska Statute 39.52.310(d) requires the attorney general to review each ethics complaint to determine whether the complaint is properly completed and contains allegations that, if true, would describe violations of the Ethics Act. You have checked AS 39.52.120 addressing misuse of official position as the basis of your complaint. We understand generally that you claim that the trustees and the executive director have enriched themselves by investment in the stock market. Your notebook contains financial disclosures and other information that the APFC trustees and its executive director must file under other statutes as well as disclosure and information relating to various other current and former elected state officials. However, neither your complaint, your web site, nor your notebook materials appears to contain a clear statement of the details of any alleged violation of the Ethics Act by any individual trustee or the

**CONFIDENTIAL**

executive director. That is, you have not stated exactly what particular conduct or action by each public officer allegedly violates any part of AS 39.52.120.

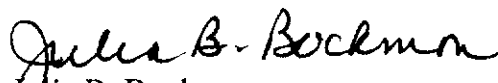
If you want to have your claims investigated, you need to supplement your complaint with specific information regarding the events giving rise to your complaint. For each public officer who is the subject of your complaint, please describe in detail each alleged violation(s) and the facts you believe support a conclusion that the Ethics Act has been violated. You will need to demonstrate how each public officer's conduct or official action in the circumstances substantially benefited his or her own personal or financial interests. If you need to refer to the Act or the related regulations, you can find a link to them on the Attorney General's Ethics webpage at [www.law.state.ak.us/doclibrary/ethics](http://www.law.state.ak.us/doclibrary/ethics). You may incorporate particular records you have submitted by reference, if that is appropriate. Please direct any response to me in writing at the above address within 30 days of receipt of this letter.

Finally, AS 39.52.340 provides that prior to the initiation of formal proceedings under the Ethics Act, a complaint and all documents and information related to the complaint are considered confidential. Only the subject of the complaint may waive confidentiality. This requires that you maintain strict confidentiality concerning the existence of any investigation. You may contact an attorney about the matter, but other disclosure of this matter is a violation of the Executive Branch Ethics Act and may be the subject of penalties.

Sincerely,

TALIS J. COLBERG  
ATTORNEY GENERAL

By



Julia B. Bockmon

Assistant Attorney General

JBB/

# ETHICS DISCLOSURE FORM

CONFIDENTIAL

Notification of Potential Violation  
Board or Commission Member

TO: Alaska Attorney General  
Talia Gelberg Designated Ethics Supervisor  
(Board or Commission)

Complaint against Alaska Permanent Fund Board and Mr. Mike Burns, Exec Direc

In accordance with AS 39.52.220(a), I am notifying you of a situation which may result in a violation of the Code of Ethics. I am requesting your determination regarding a possible violation of:

- AS 39.52.120, Misuse of Official Position
- AS 39.52.130, Improper Gifts
- AS 39.52.140, Improper Use or Disclosure of Information
- AS 39.52.150, Improper Influence in State Grants, Contracts, Leases or Loans
- AS 39.52.160, Improper Representation
- AS 39.52.180, Restrictions on Employment after Leaving State Service
- AS 39.52.190, Aiding a Violation Prohibited

July-Sept, 2007

The situation is as follows (please use a separate sheet for additional space):

Please check Alaska Bar Rag Page 26 for our advertisement of Alaska Permanent Fund Board Confirmation Committee or <http://www.apfboardconfirmation.org>. I dropped off to Mr. Dave Jones and Ms. Julia Bockmon a paper copy of this website. Since I showed it to Mr. Jones and Ms. Bockmon, we have posted 5 more pages of the signatures of Mr. William Moran (1) and Mr. Burns (2) regarding their "Individual Investment Transaction Disclosures (IITDs)."

I certify to the best of my knowledge that my statement is true, correct, and complete. In addition to any other penalty or punishment that may apply, the submission of a false statement is punishable under AS 11.56.200 - AS 11.56.240.

*Theresa Nangle Obermeyer*  
(Member Signature)

September 21, 2007

(Date)

Theresa Nangle Obermeyer, Ph.D., Member, Alaska Permanent Fund Board Confirmation Committee, P.O. Box 191078, Anchorage, Alaska 99519-1078  
(Printed Name)

Note: Under AS 39.52.220, if the designated ethics supervisor or a majority of the board or commission, not including the disclosing member, determines that a violation of AS 39.52.110 - 39.52.190 will exist if the member continues to participate, the member shall refrain from voting, deliberating, or participating in the matter. A member will not be held liable under the Ethics Act for actions in accordance with such a determination so long as the member has fully disclosed all facts reasonably necessary to the determination and the attorney general has not advised the member, chair, or board or commission that the action is a violation. Disclosures and determinations must be forwarded to the State Ethics Attorney, Office of the Attorney General, Department of Law, 1031 West 4<sup>th</sup> Avenue, Suite 200, Anchorage, Alaska 99511-1994.

# Alaska State Legislature

## Select Committee on Legislative Ethics

716 W. 4th, Suite 230  
Anchorage AK 99501-2133  
(907) 269-0150  
FAX: 269-0152  
Email: [ethics\\_committee@legis.state.ak.us](mailto:ethics_committee@legis.state.ak.us)

Mailing Address:  
P.O. Box 101468  
Anchorage, AK.  
99510 - 1468

October 3, 2007

Theresa Nangle Obermeyer  
Alaska Permanent Fund Board Confirmation Committee  
P.O. Box 191078  
Anchorage AK 99519-1078

Ms. Obermeyer:

The Select Committee on Legislative Ethics received your ethics complaint dated September 22, 2007. The subject of your complaint, Alaska Permanent Fund Board, is not under the jurisdiction of the committee. The committee, under AS 24.60, only has jurisdiction regarding the conduct of legislators and legislative employees.

We are returning your complaint. The Alaska Permanent Fund Board is under the jurisdiction of the Executive Branch ethics statutes. The Department of Law administers executive branch ethics. The ethics office can be reached at 269-5100.

Sincerely,

A handwritten signature in cursive script that reads "Skip Cook" with a small mark below it that appears to be "(Dena)".

Dennis "Skip" Cook  
Chair, Select Committee on Legislative Ethics

ALASKA PERMANENT FUND BOARD CONFIRMATION COMMITTEE

P.O. Box 191078  
Anchorage, Alaska 99519-1078  
(907)278-9455 Phone/Fax/Msg.  
September 22, 2007

Mr. Dennis "Skip" Cook, Attorney  
and Alaska Legislative Ethics Committee  
Individual Addresses

RE: Your Meeting September 28, 2007

Dear Mr. Cook and Alaska Legislative Ethics Committee:

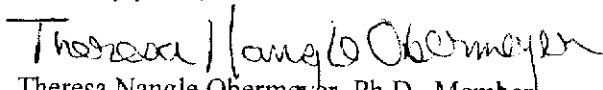
Enclosed are an Ethics Complaint and the homepage of the 668 page Alaska Permanent Fund Board Confirmation Committee or [www.apfboardconfirmation.org](http://www.apfboardconfirmation.org). Our organization would like for you to review what the standard procedures of Alaska Permanent Fund Board and Mr. Burns have been for many years which are their practices of "Individual Investment Transaction Disclosures (IITDs)" or investments in the Stock Market to enrich their private bank accounts and currently in the case of Mr. William J. Moran, to enrich his privately held banks. I loaned a paper copy of this website to Ms. Joyce Anderson, your staff person, a month or so ago and was referred to Mr. Dave Jones, Assistant Attorney General, and Ms. Julia Bockmon, Assistant Attorney General, who are the Ethics Attorneys for the Executive Branch. I loaned the paper copy to Mr. Jones and Ms. Bockmon. I then attended APOC Meeting on September 13 only to find that it is our organization's responsibility to file a complaint which is pending. You may be able to help by getting APOC Financial Disclosure documents for all public bodies posted immediately on the web. You might also introduce legislation to create accountability for Alaska Permanent Fund Board and Mr. Burns. Currently, they are accountable to no one.

Our organization believes it is time for ethical officeholders to know full well what Alaska Permanent Fund Board and Mr. Burns are doing in the name of an endowment. There is a summary at [www.apfboardconfirmation.org](http://www.apfboardconfirmation.org) dated September 10, 2007 which is Page 2 or 3 pages.

We have taken out paid advertisements in Alaska Bar Rag July-September, 2007 Page 26, Anchorage Daily News September 17, 2007 and September 18, 2007 A-3, Pulse Publications, Catholic Anchor October 5 and October 19, 2007, and other publications in order to draw attention to how corrupt Alaska Permanent Fund Board is. We wrote a grant application to Law Related Education (LRE) Alaska Bar Association on January 10, 2007 which was rejected and wrote another grant to Alaska Community Foundation September 10, 2007 in the hope of getting funding for our expenses.

Please let us know if you are going to investigate what is really going on Alaska Permanent Fund Board. Our members are unable to join you on September 28 but we hope to come to the next Alaska Legislative Ethics Committee Meeting.

Sincerely yours,



Theresa Nangle Obermeyer, Ph.D., Member  
Alaska Permanent Fund Board Confirmation Committee

**Select Committee on  
Legislative Ethics**

Rec'd 9-25-07

By

Via US Mail

# ETHICS COMPLAINT

Alleging a Violation of the Alaska Legislative Ethics Law – AS 24.60

---

**CONFIDENTIALITY pursuant to AS 24.60.170(I):** The person filing a complaint shall keep confidential the fact that a complaint has been filed as well as the contents of the complaint. If the committee finds that a complainant violated any confidentiality provision under AS 24.60.170, the committee shall immediately dismiss the complaint. Dismissal under this subsection does not affect the right of the committee or any person other than the complainant to initiate a complaint based on the same factual allegations. The subject of a complaint may waive the confidentiality provisions.

---

This form lists the basic information the Ethics Committee needs to consider a complaint. An ethics complaint must be **notarized and sent or delivered to the Ethics Committee office in a sealed envelope**. Please provide as much information as possible, including details of the violation and evidence. The complainant may list only one subject. Should you have any questions, please contact the committee office at (907) 269-0150. Office: 716 West 4<sup>th</sup> Avenue, Suite 230, Anchorage AK 99501. Mail: P.O. Box 101468, Anchorage AK 99510-1468.

## COMPLAINT ALLEGING A VIOLATION OF THE LEGISLATIVE ETHICS LAW

I, Theresa Nangle Obermeyer, Ph.D., have reason to believe that a violation of the Ethics Law has occurred, and that, Alaska Permanent Fund Board and Mr. Mike Burns, Executive Director has committed such violation.

### Following are facts known to me that support my belief:

Date(s) or time period during which alleged violation occurred: per enclosed website: Alaska Permanent Fund Board Confirmation Committee  
www.apfboardconfirmation.org

Part of the Ethics Law that was allegedly violated (describe the law(s) allegedly violated as well as you can):

I consider it unethical for Alaska Legislature to allow Alaska Permanent Fund Board and Mr. Mike Burns to enrich their private Bank accounts by making "Individual Investment Transaction Disclosures (IITDs)" or investments in the Stock Market to enrich their private banks accounts and, in one case, his privately held Banks, off the knowledge that is obtained because Alaska Permanent Fund Board and Mr. Burns control up to \$40,000,000,000.00.

Description of the activities that were an alleged violation of the Legislative Ethics Law: Alaska Permanent Fund Board are paid for each meeting they attend and Mr. Burns just got a salary increast to \$300,000 a year. The practice of making "Individual Investment Transaction Disclosures (IITDs)" should be stopped immediately by Alaska Legislature. I hope that Alaska Legislature enacts a law that Alaska Permanent Fund Board must be confirmed by those who are accountable to the people of Alaska, i.e., the public officeholders.

---

---

---

---

use separate sheet of paper to continue Description if needed) (continued on next page)

Please list any additional materials attached to this complaint:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name of person filing complaint (please print): \_\_\_\_\_  
Theresa Nangle Obermeyer, Ph.D.

Daytime phone number: (907) 278-9455 Phone/Fax/Msg.  
Evening phone number: Same

Address: Organization: Alaska Permanent Fund Board Confirmation Committee,  
P.O. Box 191078, Anchorage, Alaska 99519-1078.  
Home Address: 3000 Dartmouth Drive, Anchorage, Alaska 99508-4413

The above complaint is a true and accurate representation of my belief that a violation of the Legislative Ethics Law occurred.

Theresa Nangle Obermeyer  
Signature

September 22, 2007  
Date

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_ in the year \_\_\_\_\_

Notary Unavailable.

\_\_\_\_\_  
Notary Public's Signature

\_\_\_\_\_  
Notary Public's Printed Name

State of \_\_\_\_\_

Judicial District \_\_\_\_\_

Commission expires: \_\_\_\_\_

I understand that a person commits the crime of false accusation if the person knowingly or intentionally initiates a false complaint with the Select Committee on Legislative Ethics (AS 11.56.805). I understand that I may be asked by the committee or the subject of the complaint to testify at any stage of the complaint proceeding as to my belief that the subject of this complaint violated the ethics law.

**Note:** If a complaint is filed against a legislator or legislative employee who is a candidate for state office and if the complaint is filed during a **\*campaign period**, the committee must return the complaint without action, unless the subject of the complaint waives suspension. The complaint may be refiled after the closure of the **\*campaign period**. *\*Campaign Period: begins on the later of 45 days before a primary election or the day on which the individual files as a candidate for state office and ends at the close of election day for general or special elections or on the day the candidate withdraws from the elections, whichever is earlier.*