

ALASKA PUBLIC OFFICES COMMISSION
2010 FINANCIAL DISCLOSURE STATEMENT
Covers the reporting period Jan. 1, 2009- Dec. 31, 2009

FINANCIAL DISCLOSURE STATEMENT FOR:
PUBLIC OFFICIALS, LEGISLATORS & CANDIDATES

EXECUTIVE BRANCH: Governor, Lt. Gov., commissioners, directors, special assistants and legislative liaisons; state boards and commissions; procurement and investment officers; city/borough officials; candidates.

JUDICIAL BRANCH: Justices, judges and magistrates.

LEGISLATIVE BRANCH: Legislators, legislative directors, Select Committee on Legislative Ethics.

FOR MORE INFORMATION, INSTRUCTIONS, BLANK FORMS, SAMPLE FORMS & QUESTIONS: Visit APOC online at: doa.alaska.gov/apoc

- To find detailed instructions and sample disclosures, under the heading "How do I..." click "Complete my initial, annual or final Public Official Financial Disclosure Statement"
- To find blank Financial Disclosure forms for public officials and legislators, under the heading "Quick Links" click "APOC Forms"
- To find the laws and regulations that APOC administers and enforces, there is a link to "Statutes" or "APOC Statutes & Regulations" throughout the APOC Web site.

Contact APOC directly:

- ANCHORAGE: 2221 E. Northern Lights Blvd., Rm 128, Anchorage, AK 99508 / 907-276-4176 / Fax 907-276-7018
- JUNEAU: 240 Main St., Rm 500 / P.O. Box 114222, Juneau, AK 99811 / 907-465-4864 / Fax 907-465-4832
- TOLL FREE: 800-478-4176 / Online contact info: <http://doa.alaska.gov/apoc>

THIS IS A PUBLIC DOCUMENT - DO NOT INCLUDE CONFIDENTIAL INFORMATION
 (i.e., SOCIAL SECURITY NUMBERS, ACCOUNT NUMBERS)

THIS REPORT IS A SWORN STATEMENT. YOUR SIGNATURE ON THE LAST PAGE CERTIFIES THAT THIS DISCLOSURE IS TRUE, CORRECT and COMPLETE.

NAME: Joshua Burger

MAILING ADDRESS: 2206 RADCLIFFE RD, JUNEAU AK 99801
Street address or P.O. Box, city, zip code

CONTACT PHONE(S): 907 796-1552 Fax: _____

E-MAIL: jburger@alaska.permfund.com

SPOUSE / DOMESTIC PARTNER: SUSANN BURGER

DEPENDENT CHILDREN: 3 **NON-DEPENDENT CHILDREN LIVING WITH YOU:** 0
Report number of children, including stepchildren, adoptive children, Legislative Clerks. List non-dependent children.

NAME NON-DEPENDENT CHILDREN LIVING WITH YOU: _____

MAR -8 2010

WHY ARE YOU FILING? OFFICE HOLDER or CANDIDATE

Office held or sought: _____

INITIAL STATEMENT: Due 30 days from appointment for new public officials (and annually thereafter).

ANNUAL STATEMENT: Due by March 15 - for incumbent officials.

FINAL STATEMENT: Due 90 days after leaving office - From _____ through _____
 (Include all information not reported on a previously filed statement through your last day of office.)

CANDIDATE STATEMENT: Due when filing declaration of candidacy

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.

CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners

IF YOU HAVE NOTHING TO REPORT or A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"

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SCHEDULE A: SOURCES OF INCOME OVER \$1,000

1. SALARIED EMPLOYMENT

NONE: check box →

Report each employer who paid you, your spouse, domestic partner or children covered by reporting requirements more than \$1,000. Include amount of income, dates of employment, terms of employment, amount of time worked. Income means anything of value and covers all forms of compensation, including deferred income.
DESCRIBE THE WORK PERFORMED IN SUFFICIENT DETAIL TO MAKE IT CLEAR TO A PERSON OF ORDINARY UNDERSTANDING.

EARNED BY: Filer / Spouse/domestic partner / Child / Total income: \$ 100,000 - 175,000 * SEE BELOW

Full-time Part-time Seasonal Commission Project Hourly / Dates: _____

If work is not full-time, specify amount of time worked (months/days/hours): _____

Employer: STATE OF ALASKA, DEPARTMENT OF REVENUE (APFC)

Address: 801 W. 10TH ST, SUITE 302, JUNEAU, AK 99801

DETAILED DESCRIPTION of SERVICES PROVIDED: ACT AS FIXED INCOME PORTFOLIO MANAGER FOR THE ALASKA PERMANENT FUND, ASSISTING A TEAM IN MANAGING THE INTERNALLY MANAGED FIXED INCOME PORTFOLIO.

EARNED BY: Filer / Spouse/domestic partner / Child / Total income: \$ _____

Full-time Part-time Seasonal Commission Project Hourly / Dates: _____

If work is not full-time, specify amount of time worked (months/days/hours): _____

Employer: _____

Address: _____

DETAILED DESCRIPTION of SERVICES PROVIDED: _____

EARNED BY: Filer / Spouse/domestic partner / Child / Total income: \$ _____

Full-time Part-time Seasonal Commission Project Hourly / Dates: _____

If work is not full-time, specify amount of time worked (months/days/hours): _____

Employer: _____

Address: _____

DETAILED DESCRIPTION of SERVICES PROVIDED: _____

<p>GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.</p>	<p>CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners</p>	<p>IF YOU HAVE NOTHING TO REPORT or A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"</p>
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* SINCE MY SALARIED EMPLOYMENT IS ALSO MY PUBLIC OFFICE, MY COMPENSATION FOR THIS POSITION CANNOT CAUSE A CONFLICT WITH MY PUBLIC DUTIES, SO MY SALARY RANGE IS "SUFFICIENT DETAIL." IF MORE DETAIL NEEDED, PLEASE CALL ADR #2 (796-1500)

MAR - 8 2010

ALASKA PUBLIC OFFICES COMMISSION
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SCHEDULE A: SOURCES OF INCOME OVER \$1,000

2. SELF-EMPLOYMENT; NON-RETAIL

NONE: check box →

Disclose each client, customer or business that paid you, your spouse/domestic partner or child more than \$1,000. Self-employment includes sole proprietors, partnerships, limited liability companies, professional corporations. List each source of income over \$1,000 by name and amount. Exemptions: if the identity of the source of income is confidential by law, you may be excused from disclosing the source. To obtain an exemption, you must qualify under the law, you must file a written request, and you must *receive* an exemption from the commission. Exemption rules: Public officials, candidates: 2 AAC 50.100-102. Legislators: 2 AAC 50.775-780.
Income means anything of value and covers all forms of compensation, including deferred income.

EARNED BY: Filer / Spouse/domestic partner / Child / Total income: \$ _____

Full-time Part-time Seasonal Commission Project Hourly / Dates: _____

If work is not full-time, specify amount of time worked (months/days/hours): _____

Business name: _____

Client / Customer name: _____

Client / customer address: _____

DETAILED DESCRIPTION of services provided: _____

EARNED BY: Filer / Spouse/domestic partner / Child / Total income: \$ _____

Full-time Part-time Seasonal Commission Project Hourly / Dates: _____

If work is not full-time, specify amount of time worked (months/days/hours): _____

Business name: _____

Client / customer name: _____

Client / customer address: _____

DETAILED DESCRIPTION of services provided: _____

EARNED BY: Filer / Spouse/domestic partner / Child / Total income: \$ _____

Full-time Part-time Seasonal Commission Project Hourly / Dates: _____

If work is not full-time, specify amount of time worked (months/days/hours): _____

Business name: _____

Client / customer name: _____

Client / customer address: _____

DETAILED DESCRIPTION of services provided: _____

<p>GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.</p>	<p>CHECK ALL BOXES THAT APPLY. <small>For example, check multiple boxes for joint property owners</small></p>	<p>IF YOU HAVE NOTHING TO REPORT or A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"</p>
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2010 FINANCIAL DISCLOSURE STATEMENT
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SCHEDULE A: SOURCES OF INCOME OVER \$1,000

3. SELF-EMPLOYMENT – RETAIL

NONE: check box →

List each self-employment retail business that was a source of income of more than \$1,000. Individual retail clients/customers do not need to be disclosed with these exceptions. You must disclose (1) customers with a line of credit extending through two or more billing cycles, (2) customers with ongoing contracts to purchase goods or services, and (3) customers who are offered discounts not available to the general public.

Income means anything of value and covers all forms of compensation, including deferred income.

EARNED BY: Filer / Spouse/domestic partner / Child / Total income: \$ _____

Full-time Part-time Seasonal Commission Project Hourly / Dates: _____

If work is not full-time, specify amount of time worked (months/days/hours): _____

Business name: _____

Client/customer name/address (if applicable): _____

DETAILED DESCRIPTION of services provided: _____

EARNED BY: Filer / Spouse/domestic partner / Child / Total income: \$ _____

Full-time Part-time Seasonal Commission Project Hourly / Dates: _____

If work is not full-time, specify amount of time worked (months/days/hours): _____

Business name: _____

Client/customer name/address (if applicable): _____

DETAILED DESCRIPTION of services provided: _____

4. RENTAL INCOME

NONE: check box →

OWNER:	TENANTS WHO PAID > \$1,000 (For property outside Alaska managed by agent, list AGENT instead of tenant)	AMOUNT
<input type="checkbox"/> Filer	_____	_____
<input type="checkbox"/> Spouse or domestic partner	_____	_____
<input type="checkbox"/> Child	_____	_____
<input type="checkbox"/> Co-owner with others	_____	_____
	_____	_____
	_____	_____

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.	CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners	IF YOU HAVE NOTHING TO REPORT OR A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"
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MAR - 8 2010

ALASKA PUBLIC OFFICES COMMISSION
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SCHEDULE A: SOURCES OF INCOME OVER \$1,000

5. DIVIDENDS and INTEREST

NONE: check box →

Disclose source and amount of income over \$1,000 from dividends and interest. Include bank accounts, capital gains, money market accounts, certificates of deposit, Native corporation dividends, Permanent Fund dividends.

RECIPIENT	SOURCE	AMOUNT
<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner	PERMANENT FUND DIVIDEND	1,305
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input checked="" type="checkbox"/> Spouse/partner	"	1,305
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Child <input type="checkbox"/> Spouse/partner	"	1,305
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Child <input type="checkbox"/> Spouse/partner	"	1,305
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Child <input type="checkbox"/> Spouse/partner	"	1,305
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner		

6. OTHER INCOME

NONE: check box →

List source and amount of income over \$1,000 not listed elsewhere in this form, including sale of goods or property, pensions, IRA cash-outs, honorariums, alimony, child support, shared living expenses and government entitlements.

RECIPIENT	SOURCE	AMOUNT
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner		
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner		
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner		
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner		
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner		

7. GIFTS WORTH MORE THAN \$250

NONE: check box →

Report gifts worth more than \$250 (including gifts from a single source with a cumulative value more than \$250) *except* gifts from spouse, domestic partner, parent, child, sibling, grandparent, aunt, uncle, niece or nephew. Include travel expenses, discounts not available to the public, loans forgiven or loans paid by a third party. Legislators must submit more detailed disclosure reports to the Legislative Ethics Committee.

RECIPIENT	DESCRIPTION	SOURCE	VALUE
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner			
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner			
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner			
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner			
<input type="checkbox"/> Filer <input type="checkbox"/> Child <input type="checkbox"/> Spouse/partner			

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.

CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners

IF YOU HAVE NOTHING TO REPORT OR A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"

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2010 FINANCIAL DISCLOSURE STATEMENT

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SCHEDULE B

PG 1

BUSINESS INTERESTS

NONE; check box →

Report business interests even if they were NOT a source of income, including businesses in which you/family:

- Served as stockholder, owner, officer, director, partner, proprietor, employee or held an interest.
- Had ownership interests of more than \$1,000 in a publicly traded corporation.
- Had any other ownership interest in a business, including shares in non-publicly traded corporations, sole proprietorships, limited liability companies. Include options to buy.
- Include non-profit organizations, corporations, businesses, associations, trade groups.

If the business was a source of income over \$1,000, it must also be reported in Schedule A.

Filer / Spouse/domestic partner / Child / Position/Type of interest: _____

Business name: VANGUARD FINANCIALS ETF (VFH)

Business address: P.O. Box 2900, VALLEY Forge, PA

DETAILED DESCRIPTION of business activity: ETF

Filer / Spouse/domestic partner / Child / Position/Type of interest: _____

Business name: PROSHARES ULTRASHORT FINANCIALS (SKE)

Business address: 7501 WISCONSIN AVE, BETHESDA, MD

DETAILED DESCRIPTION of business activity: ETF

Filer / Spouse/domestic partner / Child / Position/Type of interest: _____

Business name: DIREXION 30 YR TREASURY BEAR 3x SHARES (TMV)

Business address: 33 WHITENALL ST, NYC, NY

DETAILED DESCRIPTION of business activity: ETF

Filer / Spouse/domestic partner / Child / Position/Type of interest: _____

Business name: DIREXION LARGE CAP BULL 3x SHARES (DGV)

Business address: 33 WHITENALL ST, NYC, NY

DETAILED DESCRIPTION of business activity: ETF

GIVE DETAILED DESCRIPTIONS WHERE
REQUIRED. USE EXTRA PAGES IF
NECESSARY.

CHECK ALL BOXES THAT APPLY.
For example, check multiple boxes
for joint property owners

IF YOU HAVE NOTHING TO REPORT or
A SECTION DOES NOT APPLY TO YOU,
CHECK "NONE"

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Covers the reporting period Jan. 1, 2009– Dec. 31, 2009
SCHEDULE B

PG 2

BUSINESS INTERESTS

NONE: check box →

Report business interests even if they were **NOT** a source of income, including businesses in which you/family:

- Served as stockholder, owner, officer, director, partner, proprietor, employee or held an interest.
- Had ownership interests of more than \$1,000 in a publicly traded corporation.
- Had any other ownership interest in a business, including shares in non-publicly traded corporations, sole proprietorships, limited liability companies. Include options to buy.
- Include non-profit organizations, corporations, businesses, associations, trade groups.
If the business was a source of income over \$1,000, it must also be reported in Schedule A.

Filer / Spouse/domestic partner / Child / Position/Type of interest: _____
Business name: SECTOR SPDR TR FINANCIAL (XUF)
Business address: ONE LINCOLN CENTER, BOSTON, MA
DETAILED DESCRIPTION of business activity: ETF

Filer / Spouse/domestic partner / Child / Position/Type of interest: _____
Business name: ISSHARES SB 500 INDEX FUND (IIV)
Business address: 400 HOWARD ST, SAN FRANCISCO, CA
DETAILED DESCRIPTION of business activity: ETF

Filer / Spouse/domestic partner / Child / Position/Type of interest: _____
Business name: CITIGROUP (C)
Business address: 399 PARK AVE, NY, NY
DETAILED DESCRIPTION of business activity: BANK

Filer / Spouse/domestic partner / Child / Position/Type of interest: _____
Business name: _____
Business address: _____
DETAILED DESCRIPTION of business activity: _____

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.	CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners	IF YOU HAVE NOTHING TO REPORT OR A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"
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SCHEDULE C

REAL PROPERTY INTERESTS

NONE: check box →

Include your home, a rent-to-own home, rental property, vacant property, recreational property, options to buy, business property and real estate interests held in a limited liability company, limited partnership or trust. Include property owned or sold during the reporting period. *If property is jointly owned, check all boxes that apply.*

OWNER(S): Filer / Spouse/domestic partner / Child / Other co-owner: _____
 Street address or legal description: 2206 RADCLIFFE ROAD
 City or borough / State: JUNEAU / AK
 Ownership interest: OWN (WITH A LOAN)
(Such as home owner, option to buy, owned through business entity or trust, leasehold, partnership)

OWNER(S): Filer / Spouse/domestic partner / Child / Other co-owner: _____
 Street address or legal description: _____
 City or borough / State: _____
 Ownership interest: _____
(Such as home owner, option to buy, owned through business entity or trust, leasehold, partnership)

OWNER(S): Filer / Spouse/domestic partner / Child / Other co-owner: _____
 Street address or legal description: _____
 City or borough / State: _____
 Ownership interest: _____
(Such as home owner, option to buy, owned through business entity or trust, leasehold, partnership)

OWNER(S): Filer / Spouse/domestic partner / Child / Other co-owner: _____
 Street address or legal description: _____
 City or borough / State: _____
 Ownership interest: _____

OWNER(S): Filer / Spouse/domestic partner / Child / Other co-owner: _____
 Street address or legal description: _____
 City or borough / State: _____
 Ownership interest: _____
(Such as home owner, option to buy, owned through business entity or trust, leasehold, partnership)

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.	CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners	IF YOU HAVE NOTHING TO REPORT IN A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"
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2010 FINANCIAL DISCLOSURE STATEMENT
Covers the reporting period Jan. 1, 2009 - Dec. 31, 2009
SCHEDULE D

PG 1

BENEFICIAL INTERESTS: TRUSTS & RETIREMENT ACCOUNTS over \$1,000 / NONE:

Report each beneficial interest in a trust or retirement account that exceeded \$1,000 during the reporting period. Report stocks, bonds, mutual funds, cash accounts, CDs, deferred compensation plans, profit-sharing accounts, employee benefit accounts, retirement accounts (such as IRA, 401K, SEP or Keogh) trust funds (including blind trusts) and limited partnerships. "Managed by" means the filer, employer, business, investment entity or name of the company that manages the account. Identify individual investments if you or family members manage or personally control the investments. "Identify fund or companies" means the individual companies or accounts where you are the manager and you control the investments; if a mutual fund, investment company or other third party entity manages and controls the investments, list the name or type of fund where the assets are held. You do NOT need to list the dollar value of the assets, but you must identify the assets by owner, manager and name.

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: ALASKA SUPPLEMENTAL ANNUITY PLAN (SBS)

ASSETS - IDENTIFY FUND or COMPANIES: STABLE VALUE FUND (T-ROWE PRICE)
S&P 500 INDEX FUND (STATE STREET GLOBAL ADVISORS)

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: ALASKA DEFERRED COMPENSATION PLAN (457 PLAN)

ASSETS - IDENTIFY FUND or COMPANIES: ALASKA TARGET DATE RETIREMENT 2040 TRUST
RLM SOCIALLY RESPONSIBLE INV. FUND, T-ROWE PRICE SMALL CAP, S&P 500 INDEX FUND (SSGA)

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: ALASKA PORS (Defined Benefit Plan)

ASSETS - IDENTIFY FUND or COMPANIES: STATE OF ALASKA

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: NATIONAL GRACE MUTUAL INSURANCE LTD (L) PLAN

ASSETS - IDENTIFY FUND or COMPANIES: VANGUARD FUNDS (S&P INDEX FUND,
INTL GROWTH FUND, PRIME CAP FUND, SMALL CAP INDEX FUND, TOTAL BOND MKT INDEX)

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: JOSHUA BURGESS IRA

ASSETS - IDENTIFY FUND or COMPANIES: VANGUARD TARGET RETIREMENT 2050 FUND

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.	CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners	IF YOU HAVE NOTHING TO REPORT or A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"
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MAR - 8 2010

ALASKA PUBLIC OFFICES COMMISSION
2010 FINANCIAL DISCLOSURE STATEMENT
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SCHEDULE D

PG 2

BENEFICIAL INTERESTS: TRUSTS & RETIREMENT ACCOUNTS over \$1,000 / NONE:

Report each beneficial interest in a trust or retirement account that exceeded \$1,000 during the reporting period. Report stocks, bonds, mutual funds, cash accounts, CDs, deferred compensation plans, profit-sharing accounts, employee benefit accounts, retirement accounts (such as IRA, 401K, SEP or Keogh) trust funds (including blind trusts) and limited partnerships. "Managed by" means the filer, employer, business, investment entity or name of the company that manages the account. Identify individual investments if you or family members manage or personally control the investments. "Identify fund or companies" means the individual companies or accounts where you are the manager and you control the investments; if a mutual fund, investment company or other third party entity manages and controls the investments, list the name or type of fund where the assets are held. You do NOT need to list the dollar value of the assets, but you must identify the assets by owner, manager and name.

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: JOSHUA BURDORF / EDUCATIONAL SAVINGS ACCOUNT

ASSETS - IDENTIFY FUND or COMPANIES: VANGUARD HIGH YIELD CORPORATE FUND

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: JOSHUA BURDORF / 529 COLLEGE SAVINGS ACCOUNT

ASSETS - IDENTIFY FUND or COMPANIES: VANGUARD ALTERNATIVE ASSET BASED OPTION

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: WAGNY UGMA

ASSETS - IDENTIFY FUND or COMPANIES: COLUMBIA STRATEGIC INVESTOR FUND

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: UGMA

ASSETS - IDENTIFY FUND or COMPANIES: COLUMBIA STRATEGIC INVESTOR FUND

ASSETS - OWNED BY: Filer / Spouse/domestic partner / Child / PERCENT: _____

ASSETS - MANAGED BY: _____

ASSETS - IDENTIFY FUND or COMPANIES: _____

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.	CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners	IF YOU HAVE NOTHING TO REPORT OR A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"
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MAR - 8 2010

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SCHEDULE E

I. LOANS, LOAN GUARANTEES & DEBTS OVER \$1,000 NONE: check box →

Report each creditor or lender to whom more than \$1,000 was owed during the reporting period. Report guarantor of each loan. List financial obligations, including mortgages on property owned or sold during the reporting period; loans that have been guaranteed; delinquent taxes; alimony; child support payments; medical bills; boat and vehicle loans; business and personal loans; escrows; student loans; signature loans and promissory notes. Loans include secured, unsecured and contingent loans. *Do NOT list credit card obligations or revolving charge accounts.*

DEBTOR: Filer / Spouse/domestic partner / Child
 LENDER / CREDITOR / GUARANTOR / NAME: Wells Fargo Home Mortgages

DEBTOR: Filer / Spouse/domestic partner / Child
 LENDER / CREDITOR / GUARANTOR / NAME: SUM CORP (SALLIE MAE)

DEBTOR: Filer / Spouse/domestic partner / Child
 LENDER / CREDITOR / GUARANTOR / NAME: _____

DEBTOR: Filer / Spouse/domestic partner / Child
 LENDER / CREDITOR / GUARANTOR / NAME: _____

2. FOR LEGISLATIVE BRANCH FILERS ONLY NONE: check box →

Legislative branch filers must report additional details: original amount of the obligation, the current balance owed, interest rate, length of the loan and whether a written agreement exists for a creditor or lender who:

- Lobbies or hired lobbyists
- Had contracts or sought contracts worth more than \$10,000 with any state agency
- Was a municipal or local government entity
- Was affected financially – in an amount exceeding \$1,000 – by an act of the legislature or state agency decision, including actions affecting professional or occupational licenses; natural resource permits or quotas; assessments; tax rates; health, safety or environmental standards; insurance or business practices.

DEBTOR: Filer / Spouse/domestic partner / Child
 LENDER or CREDITOR / Name: _____

Address: _____

Original loan: \$ _____ Balance owed: \$ _____ Interest rate: _____ %

Term: years months / WRITTEN LOAN AGREEMENT? Yes / No

SCHEDULE F

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.	CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners	IF YOU HAVE NOTHING TO REPORT OR A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"
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2010 FINANCIAL DISCLOSURE STATEMENT

Covers the reporting period Jan. 1, 2009– Dec. 31, 2009

1. LEASES: GOVERNMENT CONTRACTS & LEASES

NONE: check box →

List all contracts, bids and offers to contract with the state or any state or municipal agency or entity. Report contract interests as individual, sole proprietor, family member, partnership, professional corporation, limited liability company or through a corporation in which filer or family members held a controlling interest.

CONTRACTOR: Filer / Spouse/domestic partner / Child / TYPE of INTEREST: _____

Bid / Offer / Held / CONTRACT ID (name/number): _____

CONTRACTING AGENCY: _____

CONTRACT DESCRIPTION: _____

CONTRACTOR: Filer / Spouse/domestic partner / Child / TYPE of INTEREST: _____

Bid / Offer / Held / CONTRACT ID (name/number): _____

CONTRACTING AGENCY: _____

CONTRACT DESCRIPTION: _____

2. LEASES: NATURAL RESOURCE LEASES

NONE: check box →

List natural resource leases including mineral, timber, oil and gas leases – held, bid or offered during the reporting period. Report lease interests as individual, sole proprietor, family member, partnership, professional corporation, limited liability company, or corporation in which you or family (individually or together) held controlling interest.

LEASEHOLDER: Filer / Spouse/domestic partner / Child / TYPE of INTEREST: _____

Bid / Offer / Held / LEASE ID (name/number): _____

LEASE DESCRIPTION: _____

LEASEHOLDER: Filer / Spouse/domestic partner / Child / TYPE of INTEREST: _____

Bid / Offer / Held / LEASE ID (name/number): _____

LEASE DESCRIPTION: _____

SCHEDULE G

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.	CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners.	IF YOU HAVE NOTHING TO REPORT or A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"
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**ALASKA PUBLIC OFFICES COMMISSION
2010 FINANCIAL DISCLOSURE STATEMENT**

Covers the reporting period Jan. 1, 2009- Dec. 31, 2009

I. CLOSE ECONOMIC ASSOCIATIONS

NONE: check box →

EXEMPT: Municipal and local officials are exempt from reporting close economic associations. Members of state boards and commissions are exempt from reporting close economic associations. Local officials and state board/commission members do NOT have to complete this section. Check the box for NONE.

STATE PUBLIC OFFICIALS: Disclose financial relations with legislators, other public officials and lobbyists.

LEGISLATIVE BRANCH: Disclose financial relations with public officials, lobbyists, other legislators, and legislative employees. Report close economic association detailed information to the Legislative Ethics Committee.

CLOSE ECONOMIC ASSOCIATION means a financial relationship between public officials, legislators and lobbyists, including shared interests in a business, property, association, partnership, corporation or LLC.

CHANGES: Report new close economic associations within 60 days.

PERSON DISCLOSING ECONOMIC ASSOCIATION: Filer / Spouse/domestic partner / Child

PERSON with WHOM ASSOCIATION EXISTS: _____

DESCRIPTION of ECONOMIC ASSOCIATION: _____

PERSON DISCLOSING ECONOMIC ASSOCIATION: Filer / Spouse/domestic partner / Child

PERSON with WHOM ASSOCIATION EXISTS: _____

DESCRIPTION of ECONOMIC ASSOCIATION: _____

2. FILERS WITH A LOBBYIST SPOUSE or DOMESTIC PARTNER

NONE:

EXEMPT: Local officials and members of state boards and commissions are EXEMPT. Check NONE.

STATE PUBLIC OFFICIALS with a lobbyist spouse or domestic partner: Report names and addresses of each employer of the lobbyist and the total monetary value received from each of the lobbyist's employers.

LEGISLATIVE BRANCH filers with a lobbyist spouse or domestic partner: Disclose employer of lobbyist and compensation, and report details to the Legislative Ethics Committee.

CHANGES: Report changes in lobbyist's employer within 48 hours of the change.

LOBBYIST'S EMPLOYER: NAME & ADDRESS	COMPENSATION



GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.	CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners.	IF YOU HAVE NOTHING TO REPORT or A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"
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ALASKA PUBLIC OFFICES COMMISSION
2010 FINANCIAL DISCLOSURE STATEMENT
Covers the reporting period Jan. 1, 2009- Dec. 31, 2009

CERTIFICATION

I certify under penalty of perjury that the foregoing is true and the information in this disclosure statement is, to the best of my knowledge, true, correct and complete. A person who makes a false sworn certification which he or she does not believe to be true is guilty of perjury.

SIGNATURE

If you are filing online, you must have an Electronic Filing Agreement with APOC to use an electronic signature.

JOSHUA BURGER
NAME of FILER

3/8/10 JUNEAU, AK
DATE & PLACE SIGNED / FILED

All officials and candidates who are required to file disclosure statements are solely responsible for filing complete, accurate and truthful statements by the deadlines.

WHERE TO FILE THIS STATEMENT

STATE OFFICIALS: File initial, annual and final statements with the Alaska Public Offices Commission.

STATE CANDIDATES: File with the Division of Elections along with Declaration of Candidacy.

BOROUGH / MUNICIPAL / CITY OFFICIALS and CANDIDATES: File with city or borough clerk where you hold or seek office.

FILE ELECTRONICALLY to APOC: doa.apoc.reports@alaska.gov

THIS IS A PUBLIC DOCUMENT

NOTE: Public officials who are required to file this disclosure statement may have additional obligations to disclose conflicts of interest or potential conflicts under state executive, legislative or judicial ethics rules or personnel rules. Legislators who are required to file this disclosure statement have additional disclosure and reporting requirements imposed by the Select Committee on Legislative Ethics. Local officials may also be governed by local ethics ordinances or personnel rules.

Disclosure forms, guidelines, laws and regulations are online: doa.alaska.gov/apoc or from APOC offices

ALASKA PUBLIC OFFICES COMMISSION

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Juneau, AK 99811-0222
907-465-4864 / Fax 907-465-4832

E-mail APOC: doa.apoc@alaska.gov

File electronic disclosure statements to: doa.apoc.reports@alaska.gov

GIVE DETAILED DESCRIPTIONS WHERE REQUESTED. USE EXTRA PAGES IF NECESSARY.

CHECK ALL BOXES THAT APPLY. For example, check multiple boxes for joint property owners

IF YOU HAVE NOTHING TO REPORT or A SECTION DOES NOT APPLY TO YOU, CHECK "NONE"